



Heidelberg

**INVITATION  
to the Annual General Meeting**

of SYGNIS AG

Heidelberg

Securities Identification Number: A1RFM0 / ISIN: DE000A1RFM03

We hereby invite all our shareholders to attend

on **Thursday, 5 July 2018,**

**at 10.00 a.m. (CEST)**

in the Tagungszentrum Studio Villa Bosch

Schloss-Wolfsbrunnenweg 33

69118 Heidelberg, Germany

**the Annual General Meeting**

of the Company.

**Agenda**

- 1. Presentation of the annual accounts and the consolidated financial statements as approved by the Supervisory Board, the management report and the Group management report and the report of the Supervisory Board, each for the financial year 2017**

Pursuant to German Stock Corporation Law, no resolution on this agenda item is required because the Supervisory Board is responsible for the approval of the annual financial statements and the consolidated financial statements.

**2. Resolution on the discharge of the members of the Supervisory Board for the financial year 2017**

Management Board and Supervisory Board propose to decide upon the relief of the members of the Supervisory Board officiating in the financial year 2017 by way of individual decision as follows:

- a) Dr. Cristina Garmendia Mendizábal is granted relief.
- b) Mr. Joseph M. Fernandez is granted relief.
- c) Dr. Trevor Jarman is granted relief.
- d) Mr. Tim McCarthy is granted relief..
- e) Mr. Peter Llewellyn-Davies is granted relief..
- f) Ms María del Pilar de la Huerta Martínez is granted relief.
- g) Dr. Franz Wilhelm Hopp is granted relief.
- h) Ms Maria-Jesús Sabatés Mas is granted relief.

**3. Resolution on the discharge of the members of the Management Board for the financial year 2017**

Management Board and Supervisory Board propose to grant the members of the Management Board who were in office during the financial year 2017 relief for the financial year 2017.

- a) Mr. Heikki Lanckriet is granted relief.
- b) Mr. David Roth is granted relief.
- c) Ms María del Pilar de la Huerta Martínez is granted relief.

**4. Election of the auditor for the financial year 2018**

The Supervisory Board - based on a recommendation of its Audit Committee - proposes Ernst & Young, auditors, Theodor-Heuss-Anlage 2, 68165 Mannheim, to be appointed as auditor and group auditor for the financial year from 1 January 2018 to 31 December 2018.

**5. Resolution on the amendment of the resolutions of the Annual General Meeting of 7 July 2017 regarding agenda item 5 (Stock Option Plan 2017) and the creation of a new conditional capital (Conditional Capital 2018/I) for the fulfilment of the Stock Option Plan 2017; Amendment of Articles of Association**

Management Board and Supervisory Board consider an amendment of the authorization to establish a Stock Option Plan 2017 with respect to the creation of a new conditional capital (Conditional Capital 2018/I) pursuant to letter b) below as advisable.

Management Board and Supervisory Board propose to adopt the following resolutions:

a) Supplement to the authorization to establish a Stock Option Plan 2017

The resolution of the Annual General Meeting of 7 July 2017 on agenda item 5 letter a) is supplemented as follows:

"The Stock Options 2017 may also be fulfilled from the new conditional capital to be created (Conditional Capital 2018/I) in accordance with letter b) below."

In all other respects, the authorization to establish a Stock Option Plan 2017 continues to apply unchanged.

b) Conditional Capital 2018/I

The Company's share capital is increased conditionally by EUR 4,000,000.00 through the issuance of up to 4,000,000 new no-par-value bearer shares (Conditional Capital 2018/I). The Conditional Capital 2018/I serves to fulfil the obligations of subscription rights that have been issued and exercised based on the authorization resolved by the Annual General Meeting of 7 July 2017 under Agenda Item 5 letter a). The conditional capital increase will be executed only to the extent that holders of subscription rights exercise their right to subscribe to shares of the Company. The shares will be issued at the exercise price set in each case as the Issue Price in accordance with Agenda Item 5 letter a) sub letter cc) of the Annual General Meeting resolution dated 7 July 2017; Sec. 9 para. 1 Aktiengesetz remains unaffected. The new shares are entitled to a dividend for any financial year for which, at the time of the issuance of the shares, the AGM has not yet resolved on the appropriation of profits. The Management Board, with the approval of the Supervisory Board – and the Supervisory Board, to the extent that members of the Management Board are concerned –, is authorized to determine the additional details of the conditional capital increase and its execution.

c) Amendment of Articles of Association

Sec. 4 para. 6 of the Articles of Association of the Company shall be newly drafted as follows:

"The Company's share capital is increased conditionally by EUR 4,000,000.00 through the issuance of up to 4,000,000 new no-par-value bearer shares (Conditional Capital 2018/I). The Conditional Capital 2018/I serves to fulfil the obligations of subscription rights that have been issued and exercised based on the authorization resolved by the Annual General Meeting of 7 July 2017 under Agenda Item 5 letter a). The conditional capital increase will be executed only to the extent that holders of subscription rights exercise their right to subscribe to shares of the Company. The shares will be issued at the exercise price set in each case as the Issue Price in accordance with Agenda Item 5 letter a) sub letter cc) of the Annual General Meeting resolution dated 7 July 2017; Sec. 9 para. 1 Aktiengesetz remains unaffected. The new shares are entitled to a dividend for any financial year for which, at the time of the issuance of the shares, the AGM has not yet resolved on the appropriation of profits. The Management Board, with the approval of the Supervisory Board – and the Supervisory Board, to the extent that members of the Management Board are concerned –, is authorized to determine the additional details of the conditional capital increase and its execution. "

d) Authorization to adapt the wording of the Articles of Association

The Supervisory Board is authorized to adapt the wording of the Articles of Association corresponding to the respective utilization of the Conditional Capital 2018/I. The same applies in case and to the extent that the Conditional Capital 2018/I is not utilized for the issuance of Stock Options 2017 before the expiry of the authorization period, and also in case and to the extent that the Conditional Capital 2018/I is not executed before the expiry of the exercise periods for the Stock Options 2017.

e) Cancellation of the resolutions of the Annual General Meeting of 7 July 2017 regarding agenda item 5 letters b) and c)

The resolutions of the Annual General Meeting of 7 July 2017 regarding agenda item 5 letters b) and c) are cancelled.

**6. Resolution on the (partial) cancellation of the Conditional Capital IV**

By resolution of the Annual General Meeting on 25 November 2011, the share capital of the Company was conditionally increased by up to EUR 500,000.00, divided into up to 500,000 no-par-value bearer shares, to fulfil stock options from the Stock Option

Program 2011 (Conditional Capital IV). No stock options are outstanding from the Stock Option Program 2011. Thus, the Conditional Capital IV shall be cancelled.

Management Board and Supervisory Board propose to adopt the following resolution:

Sec. 4 para. 8 of the Articles of Association and the pertaining Conditional Capital IV are cancelled.

**7. Resolution on the cancellation of the authorization to issue convertible bonds and to exclude subscription rights in accordance with the resolutions of the Annual General Meeting on 20 June 2016 and on a new authorization to issue convertible bonds, bonds with warrants and profit participation rights with or without conversion or subscription rights(s) and to exclude subscription rights**

By resolution of the Annual General Meeting on 20 June 2016 (agenda item 10), the Management Board was authorized, with the approval of the Supervisory Board, to issue bearer convertible bonds with a total nominal amount of up to EUR 65,000,000.00 with or without a maturity limit on one or more occasions until 19 June 2021 and to grant the holders of convertible bonds conversion rights for a total of up to 6,500,000 no-par-value bearer shares with voting rights of the Company with a proportional amount in the share capital of EUR 1.00 each and up to EUR 6,500,000.00 in total in accordance with the terms and conditions of each convertible bond.

Partial use was made of this authorization.

In order to grant the Company a maximum of flexibility, the authorization to issue convertible bonds and to exclude subscription rights in accordance with the provisions of the resolution of the Annual General Meeting of 20 June 2016 shall now be cancelled and replaced by a new authorization to issue convertible bonds, bonds with warrants and profit participation rights with or without conversion or subscription rights and to exclude subscription rights.

Management Board and Supervisory Board propose to adopt the following resolutions:

**a) Cancellation of the existing authorisation**

The authorization to issue convertible bonds and to exclude subscription rights resolved at the Annual General Meeting on 20 June 2016 under agenda item 10 is cancelled.

**b) Volume**

The Management Board is authorized, with the approval of the Supervisory Board, to issue convertible bonds and/or bonds with warrants or profit participation rights with or without conversion or subscription rights (collectively also referred to hereinafter as "**bonds**") up to a total nominal amount of EUR 100,000,000.00 on one or more occasions until 4 July 2023. The holders of the bonds mentioned in the previous sentence may be granted conversion or subscription rights to up to 40,000,000 no-par-value bearer shares of the Company with a proportional amount in the share capital of up to EUR 40,000,000.00 in total. The conversion and subscription rights may be fulfilled from conditional capital to be resolved at this or future Annual General Meetings, from existing or future authorized capital and/or from cash capital increases and/or from existing shares and/or provide for a cash settlement instead of the delivery of shares.

**c) Consideration**

The bonds may be issued against cash contributions or contributions in kind, provided that the value of the contributions in kind is equivalent to the issue price. Furthermore, the bonds may also be issued in the legal currency of any OECD country other than Euros, taking into account the maximum permissible total nominal amount.

**d) Term**

The term of the bonds or the period up to the first possibility for the Company to cancel the bonds may not exceed 20 years.

**e) Issuance by group companies**

The bonds may also be issued by a group company of the Company within the meaning of Sec. 18 AktG in which the Company directly or indirectly holds at least 75 % of the

shares; in this case the Management Board is authorized, with the consent of the Supervisory Board, to assume a warranty for the respective convertible bonds and/or bonds with warrants and/or profit participation rights for the Company and to grant the holders of bonds with warrants and/or convertible bonds or profit participation rights option or conversion rights for shares in the Company.

**f) Subscription right**

When the bonds are issued, shareholders shall have a statutory subscription right, unless the subscription right is excluded in accordance with the following provisions. If the bonds are issued by a group company as described under e) above, the Company is obliged to ensure the granting of the statutory subscription rights to the shareholders, unless the subscription rights are excluded in accordance with the following provisions. The bonds may also be offered to an emission agent with the obligation to offer them to the shareholders for subscription.

**g) Exclusion of subscription rights**

The Management Board is authorized, with the consent of the Supervisory Board, to exclude the subscription rights of the shareholders,

- (i) to exclude fractional amounts from the subscription right;
- (ii) to offer the convertible bonds and/or bonds with warrants and/or profit participation rights, which are furnished with conversion or subscription rights, to individual investors for subscription, provided that the proportion of the shares to be issued on the basis of these bonds does not exceed 10 % of the share capital existing at the time this authorization comes into effect and at the time the resolution on the exercise of the authorization is passed and the issue price of the bonds is not significantly lower than the market value of the bonds. The amount of 10 % of the share capital shall include the amount attributable to shares issued or sold on the basis of another corresponding authorization excluding subscription rights in direct or

analogous application of Sec. 186 para. 3 sentence 4 AktG, insofar as such offsetting is required by law;

- (iii) to offer the profit participation rights without conversion or subscription rights to individual investors for subscription, provided that the issue price is not significantly lower than the market value of the profit participation rights and provided that the profit participation rights are only structured in a manner similar to obligations, d. h. neither establish rights similar to membership nor conversion or subscription rights to shares in the company, do not grant any participation in the liquidation proceeds and the amount of the distributions does not depend on the amount of the net income for the year, the balance sheet profits or the dividend;
- (iv) to the extent necessary to grant the holders of conversion and/or subscription rights granted by the Company or group companies of the Company for shares in the Company a subscription right to the extent to which they would be entitled after exercising their conversion or subscription rights or after fulfilling any conversion obligation (protection against dilution), or
- (v) insofar as bonds are issued against contributions in kind, in particular for the acquisition of companies, parts of companies and interests in companies, intellectual property rights, such as patents, trademarks or licenses thereto, or other product rights or other contributions in kind, including bonds, convertible bonds and other financial instruments, and the exclusion of the subscription right is in the prevailing interest of the Company.

#### **h) Subscription price, protection against dilution**

In the case of convertible bonds and/or bonds with warrants and/or profit participation rights with conversion or subscription rights, an exchange or subscription ratio is to be determined. The conversion ratio is to be calculated by dividing the nominal amount of an individual bond by the fixed conversion price for a share. The conversion ratio may also be determined by dividing the issue price of a bond which is below its nominal



amount by the fixed conversion price for one share. These provisions apply accordingly to the subscription ratio. The respective conversion/option or subscription price to be fixed for a share must be at least 80% of the average stock exchange price of the shares in the Company in the last 10 trading days prior to the resolution of the Management Board on the issuance of the bonds.

The bond notes may in particular provide for dilution protection clauses.

**i) Other terms and conditions of the bond notes**

The Management Board is authorized, with the consent of the Supervisory Board, to determine the further details of the issuance and features of the bonds, in particular the term, issue and exercise periods as well as termination, issue price of the bonds, interest rate, denomination and adjustment of the subscription price and the establishment of a conversion obligation.

**Report of the Management Board on agenda item 7 pursuant to Sec. 221 para. 4 sentence 2 AktG in conjunction with Sec 186 para. 4 AktG on the exclusion of subscription rights in connection with the authorization to issue convertible bonds, bonds with warrants and profit participation rights with or without conversion or subscription rights**

a) Introduction

Under item 7 of the agenda, the Management Board and the Supervisory Board ask the shareholders of the Company for a new authorization to issue convertible bonds and bonds with warrants as well as profit participation rights with or without conversion or subscription rights. Each of these financing instruments may be provided with conversion rights or subscription rights to shares in the Company. The holders of these conversion or subscription rights are given the opportunity to acquire shares in the Company by converting their contributions already made to the Company into equity (conversion right) or making an additional payment into the equity of the Company (subscription right). In the event of an issuance, the Company may also resolve that the bonds and profit participation rights issued are to be exchanged into shares in the Company at a later date at the Company's request (conversion obligation). The shares may be delivered upon exercise of conversion and subscription rights or fulfillment of the conversion obligation from conditional capital, authorized capital or treasury shares. A cash settlement would also be possible.

The primary purpose of the authorization is to strengthen the Company's capital resources quickly and flexibly if necessary.

The rather open definition of the conditions for the issuance of the aforementioned financing instruments enables the company to react appropriately to current market conditions and raise new capital at the lowest possible cost. As a purely precautionary measure, the proposed authorization is also intended to create the possibility of using these financing instruments in a similar way as an authorized capital for the liquidity-saving acquisition of assets, in particular for the acquisition of companies and interests therein.

When these financing instruments are issued, the shareholders of the Company generally have a subscription right in accordance with Sec. 221 para. 4 AktG.

The authorizations are intended to give the Company the opportunity to exclude the subscription right in certain cases if this should be necessary in the Company's prevailing interest. Insofar, the following applies:

b) Exclusion of subscription rights for fractional amounts

The Management Board shall be authorized, with the consent of the Supervisory Board, to exclude the subscription right for fractional amounts. This may be necessary if a practicable subscription ratio cannot be achieved otherwise. The Company will try to make the best possible use of free fractional shares in the interest of the shareholders.

c) Exclusion of subscription rights in the event of capital increases of up to 10 %.

For the issuance of bonds with warrants and convertible bonds as well as for profit participation rights that carry conversion or subscription rights to shares in the Company, the Management Board shall be authorized, by analogous application of Sec. 186 para. 3 sentence 4 AktG, to exclude the subscription right if the issue price of the respective financing instrument is not significantly lower than its market value. This exclusion of subscription rights e.g. could become necessary if a bond is to be placed quickly in order to take advantage of a favorable market environment. In this case, the exclusion of subscription rights gives the Company the necessary flexibility to take advantage of a favorable stock market situation at short notice.

In this case, the interests of the shareholders are protected by the fact that the issue price of the bonds is not significantly lower than the market value, which minimizes the value of the excluded subscription right as far as possible. In addition, this authorization is limited to the statutory limit of 10 % of the share capital provided for in Sec. 186 para. 3 sentence 4 AktG. In the opinion of the

legislator, these requirements protect shareholders from an excessive dilution of their shareholdings.

d) Exclusion of subscription rights for non-corporate profit participation rights

Furthermore, the Management Board shall be authorized, with the approval of the Supervisory Board, to exclude the subscription right of shareholders in the case of the issuance of profit-participation rights which do not have the same or similar features as shares, i.e. in particular do not grant a participation in the liquidation proceeds and for which the amount of the distribution does not depend on the amount of the net profit for the year, the balance sheet profit or the dividend, and which are not associated with conversion or subscription rights. If profit participation rights are structured as a bond, the membership position of shareholders is not affected; neither the voting right nor the pro rata dividend claim nor the share in the Company's assets would be changed by an issue of profit participation rights without subscription rights. In the event of an exclusion of subscription rights, the profit participation rights would also have to be issued at issue conditions in line with market conditions, so that the subscription rights in this case would have no material value. At the same time the possibility of excluding subscription rights enables the Management Board to take advantage of low interest rates or a favorable demand situation flexibly and at short notice for an issuance. This enables the Management Board to significantly reduce the placement risk. In contrast, in the case of a profit participation rights issue with subscription rights, there would be a great or not so great risk, depending on the market situation, that the conditions once fixed would no longer prove to be in line with the market at the time of the actual placement on the market. The company would therefore run the risk of not being able to place the profit participation rights at all, or of placing them too cheaply. Neither would be in the interest of the Company or its shareholders. However, in order to take account of the shareholders' need for protection, the Management Board will carefully examine in each individual case whether an exclusion of subscription rights is necessary in the interest of the Company.

e) Exclusion of subscription rights for protection against dilution

In addition, it should be possible to exclude subscription rights to the extent necessary to grant subscription rights to the holders of conversion and subscription rights as they would be entitled to if they had already exercised their conversion or subscription rights or fulfilled their conversion obligation. Financial instruments such as those described here regularly contain a dilution protection clause in their terms in the event that the Company issues further such financial instruments or shares to which the shareholders have a subscription right. To ensure that the value of these financing instruments is not impaired by such measures, the holders of these financial instruments generally receive compensation by reducing the conversion or subscription price or by also receiving a subscription right to the financing instruments or shares subsequently issued. In order to maintain the maximum flexibility in this respect, there should therefore also be the possibility of excluding

subscription rights in this case. This facilitates the placement and ultimately to optimize the financing structure of the Company.

f) Exclusion of subscription rights for contributions in kind

Furthermore, subscription rights may be excluded in order to be able to issue the respective financial instruments against contributions in kind. The authorization is intended to enable the Company to also use these financing instruments in connection with the acquisition of assets. As already stated in the wording of the proposed resolution, this may become practical in particular when acquiring companies, parts of companies and interests in companies, intellectual property rights such as patents, trademarks or licenses thereto, or other product rights or other contributions in kind, including bonds, convertible bonds and other financial instruments. In such cases, sellers often insist on receiving consideration in a form other than cash or cash only. In such case it can be a feasible option to offer bonds with option or conversion rights or profit participation rights instead of or in addition to the granting of shares or cash payments. This option creates additional flexibility and increases the Company's opportunities for acquisitions.

However, both the authorization to issue against contributions in kind and an exclusion of subscription rights in this respect shall only be used if the acquisition of the relevant object is in the prevailing interest of the Company and another structuring of the acquisition, in particular by purchase, is for legal or factual reasons not possible or only possible on less favorable terms. In such cases, however, the Company will always examine whether there is an equally suitable way to acquire the item, which has less impact on the position of the shareholders. The interest of the shareholders is further taken into account by the fact that the Company is obliged to be guided by market prices when acquiring contributions in kind in return for the issuance of a bond and/or profit participation rights and/or the issuance of new shares.

In any case, the Management Board and Supervisory Board will carefully examine whether the utilization of the authorization is in the interest of the Company and its shareholders.

**8. Resolution on the partial cancellation of the Conditional Capital V and on the creation of Conditional Capital 2018/II and corresponding amendment to the Articles of Association**

By resolution of the Annual General Meeting on 20 June 2016, the share capital of the Company was conditionally increased by up to EUR 6,500,000.00, divided into up to 6,500,000 bearer shares (Conditional Capital V). At the time of the Annual General

Meeting, the conditional capital V is expected to be reduced to EUR 5,750,000.00 through the forthcoming exercise of 750,000 conversion rights.

In order to grant the Company the greatest possible flexibility, the Conditional Capital V is to be cancelled to the extent that there are no existing subscription rights or conversion rights. At the same time, a new Conditional Capital 2018/II is to be created, which will have a larger volume and will serve to fulfil claims from bonds issued on the basis of the authorization resolved by the Annual General Meeting on 5 July 2018 under agenda item 7.

The Executive Board and the Supervisory Board propose that the following resolution be adopted:

- a) The Conditional Capital V is cancelled to the extent of EUR 3,350,000.00.
- b) Sec. 4 para. 9 of the Articles of Association shall now read as follows:

"The share capital is conditionally increased by up to EUR 2,400,000.00 by issuing up to 2,400,000 no-par-value bearer shares (Conditional Capital V). The conditional capital increase will only be implemented to the extent that the holders of conversion rights or those obligated to exercise conversion rights from convertible bonds who are issued or guaranteed on the basis of the authorisation of the Management Board by resolution of the Annual General Meeting of 20 June 2016 by the Company or by a group company of the Company within the meaning of Sec. 18 AktG in which the Company directly or indirectly holds more than 50 % of the shares, make use of their conversion rights or, insofar as they are obliged to convert, fulfil their conversion obligation and insofar as the conditional capital is required in accordance with the conditions of the convertible bonds to grant shares to fulfil the conversion rights and/or obligations. New shares shall be issued at the conversion price to be determined in accordance with the above authorization resolution.

The new shares participate in the profit from the beginning of the financial year for which at the time the subscription right is exercised no resolution on the

appropriation of the balance sheet profit has yet been passed by the Annual General Meeting. The Management Board is authorized, with the approval of the Supervisory Board, to determine the further details of the implementation of the conditional capital increase."

- c) The share capital is conditionally increased by up to EUR 19,000,000.00 by issuing up to 19,000,000 new no-par-value bearer shares with profit participation right from the beginning of the financial year of their issuance (Conditional Capital 2018/II). The conditional capital increase shall serve to fulfil claims from bonds issued on the basis of the authorization resolved by the Annual General Meeting on 5 July 2018 under item 7 on the agenda. The conditional capital increase will only be implemented to the extent that
- (i) the holders of convertible bonds and/or bonds with warrants and/or profit participation rights with conversion or subscription rights issued by the Company or one of its group companies through 4 July 2023 on the basis of the authorization resolved at the General Meeting on 5 July 2018 make use of their conversion or subscription rights and the Company decides to fulfil the conversion or subscription rights from this Conditional Capital 2018/II, or
  - (ii) the holders of convertible bonds and/or bonds with warrants and/or profit participation rights with conversion or subscription rights issued by the Company or one of its group companies through 4 July 2023 on the basis of the authorization resolved at the Annual General Meeting on 5 July 2018 fulfil their conversion obligations and the Company decides to fulfil the conversion or subscription rights from this Conditional Capital 2018/II.

The shares are issued in accordance with the provisions of the authorisation resolved of the Annual General Meeting of 5 July 2018 under agenda item 7, i.e. in particular at an issue price of at least 80% of the average stock exchange price of the shares in the company in the last 10 stock exchange trading days prior to the resolution of the Management Board on the issuance of the bonds, taking into account adjustments in accordance with the dilution protection rules specified in

the resolution of the aforementioned Annual General Meeting under agenda item 7 letter h).

The Supervisory Board is authorized to amend the wording of the Articles of Association in accordance with the respective scope of the share capital increase from Conditional Capital 2018/II.

- d) Sec. 4 para. 7 of the Articles of Association of the Company shall be amended as follows:

“The share capital is conditionally increased by up to EUR 19,000,000.00 by issuing up to 19,000,000 new no-par-value bearer shares with profit participation right from the beginning of the financial year of their issuance (Conditional Capital 2018/II). The conditional capital increase shall serve to fulfil claims from bonds issued on the basis of the authorization resolved by the Annual General Meeting on 5 July 2018 under item 7 on the agenda. The conditional capital increase will only be implemented to the extent that

- (iii) the holders of convertible bonds and/or bonds with warrants and/or profit participation rights with conversion or subscription rights issued by the Company or one of its group companies through 4 July 2023 on the basis of the authorization resolved at the General Meeting on 5 July 2018 make use of their conversion or subscription rights and the Company decides to fulfil the conversion or subscription rights from this Conditional Capital 2018/II,  
or
- (iv) the holders of convertible bonds and/or bonds with warrants and/or profit participation rights with conversion or subscription rights issued by the Company or one of its group companies through 4 July 2023 on the basis of the authorization resolved at the Annual General Meeting on 5 July 2018 fulfil their conversion obligations and the Company decides to fulfil the conversion or subscription rights from this Conditional Capital 2018/II.

The shares are issued in accordance with the provisions of the authorisation resolved of the Annual General Meeting of 5 July 2018 under agenda item 7, i.e. in particular at an issue price of at least 80% of the average stock exchange price of the shares in the company in the last 10 stock exchange trading days prior to the resolution of the Management Board on the issuance of the bonds, taking into account adjustments in accordance with the dilution protection rules specified in the resolution of the aforementioned Annual General Meeting under agenda item 7 letter h).

The Supervisory Board is authorized to amend the wording of the Articles of Association in accordance with the respective scope of the share capital increase from Conditional Capital 2018/II.”

**9. Resolution on the cancellation of the remaining existing authorized capital pursuant to Sec. 4 para. 4 of the Articles of Association (Authorized Capital 2017) and on the creation of a new authorized capital in the amount of EUR 25,561,278.00 (Authorized Capital 2018); authorization of the Management Board to exclude subscription rights of shareholders with the consent of the Supervisory Board and corresponding amendment to the Articles of Association**

In view of the partial utilization of the currently existing Authorized Capital 2017 the Management Board and Supervisory Board propose to adopt the following resolution:

- a) With effect from the registration of the amendment to the Articles of Association resolved under letter b) with the Commercial Register the existing Authorized Capital 2017 (Sec. 4 para. 4 of the Articles of Association), including the authorization granted for this purpose, is cancelled as far as it has not yet been utilized until then and the Management Board is authorized to increase, with the consent of the Supervisory Board, the share capital of the Company by and including 4 July 2023 by issuing new no-par-value bearer shares against contributions in cash and / or in kind, once or several times, in total by not more than EUR 25,561,278.00 (Authorized Capital 2018). The subscription right may also be granted to shareholders in the manner that the new shares are taken over by a credit institute or a company acting under Sec. 53 para. 1 sentence 1 or Sec. 53b sentence 1 or para. 7 of the German Banking Act (*Gesetz über das Kreditwesen*) or any other company permitted under Sec. 186 para. 5 sentence 1 AktG, with the obligation to offer



these shares to the shareholders for subscription (indirect subscription right). The Management Board may exclude the legal subscription right of the shareholders

- insofar as this is required to avoid fractional amounts,
- in order to grant shares against contributions made in kind, in particular in the course of mergers with companies, in the course of the acquisition of companies, parts of companies or investments in companies or in the course of the acquisition of patents or similar rights or licenses or a pool of assets which constitutes a business,
- insofar as it is required for protection against dilution to grant holders of convertible bonds and/or warrant bonds, convertible loans or warrants, which were or will be issued by the Company or the Company's subsidiaries, subscription rights for new shares to the extent that the holders would be entitled to after exercise of their conversion or option rights or performance of a conversion obligation, or
- in case of a capital increase against contributions in cash if the partial amount of share capital pertaining to the new shares for which subscription rights are excluded does not exceed 10% of the share capital registered at the time when the authorization becomes effective and when it is exercised and the issue price of the new shares does not substantially fall short, pursuant to Secs. 203 para. 1 and 2, 186 para. 3 sentence 4 AktG, of the market price of existing listed shares of SYGNIS AG. From the aforementioned partial amount of share capital, shares shall be deducted which were sold or issued or are to be issued during the term of this authorization pursuant to other authorizations under exclusion of subscription rights by direct or indirect application of Sec. 186 para. 3 sentence 4 AktG to the extent that such deduction is legally required.

The Management Board is authorized to determine, with the consent of the Supervisory Board, the further details of the respective capital increase from authorized capital, the share rights and the share issuance.

- b) Sec. 4 para. 4 of the Articles of Association is amended to read as follows:

“The Management Board is authorized to increase, with the consent of the Supervisory Board, the share capital of the Company by and including 4 July 2023 by issuing new shares no-par-value bearer shares against contributions in cash and / or in kind, once or several times, in total by not more than EUR 25,561,278.00 (Authorized Capital 2018).

The subscription right may also be granted to shareholders in the manner that the new shares are taken over by a credit institute or a company acting under Sec. 53 para. 1 sentence 1 or Sec. 53b sentence 1 or para. 7 of the German Banking Act (*Gesetz über das Kreditwesen*) or any other company permitted under Sec. 186 para. 5 sentence 1 AktG with the obligation to offer these shares to the shareholders for subscription (indirect subscription right). The Management Board may exclude the legal subscription right of the shareholders

- insofar as this is required to avoid fractional amounts,
  
- in order to grant shares against contributions made in kind, in particular in the course of mergers with companies, in the course of the acquisition of companies, parts of companies or investments in companies or in the course of the acquisition of patents or similar rights or licenses or a pool of assets which constitutes a business,
  
- insofar as it is required for protection against dilution to grant holders of convertible bonds and/or warrant bonds, convertible loans or warrants, which were or will be issued by the Company or the Company's subsidiaries, subscription rights for new shares to the extent that the holders would be entitled to after exercise of their conversion or option rights or performance of a conversion obligation, or
  
- in case of a capital increase against contributions in cash if the partial amount of share capital pertaining to the new shares for which subscription rights are excluded does not exceed 10% of the share capital registered at the time when the authorization becomes effective and when it is exercised and the issue price of the new shares does not substantially fall short, pursuant to Secs. 203 para. 1 and 2, 186 para. 3 sentence 4 AktG, of the market price of existing listed shares of SYGNIS AG. From the aforementioned partial amount of share capital, shares shall be deducted which were sold or issued or are to be issued during the term of this authorization pursuant to other authorizations under exclusion of subscription rights by direct or indirect application of Sec. 186 para. 3 sentence 4 AktG to the extent that such deduction is legally required.

The Management Board is authorized to determine, with the consent of the Supervisory Board, the further details of the respective capital increase from authorized capital, the share rights and the share issuance.”

**Report of the Management Board regarding agenda item 9 of the Annual General Meeting on 5 July 2018 on the reasons for excluding the subscription right of the shareholders with respect to the Authorized Capital 2018**

The Management Board gives the following report pursuant to Sec. 186 para. 4 sentence 2 in connection with Sec. 203 para. 2 sentence 2 AktG on the reasons for the exclusion of the subscription right. The report as a part of this invitation is on display beginning with the day of the convocation of the General Meeting in the business premises of the Company as well as in the General Meeting and is upon request sent to any shareholder free of charge:

The suggested authorizations to increase the share capital of the Company against contributions are supposed to enable the Management Board to react, with the consent of the Supervisory Board, at short notice to short-term financial needs in connection with the implementation of strategic decisions. The suggested authorizations and concurrent cancellation of the remaining authorized capitals existing at the time of registration shall give the option to increase the share capital in the maximum amount that is possible and with the maximum permissible term.

In principle, the new shares originating from the use of the authorized capital shall be offered to the shareholders for subscription. The subscription right may also be granted to shareholders in the manner that the new shares are taken over by a credit institute or a company acting under Sec. 53 para. 1 sentence 1 or Sec. 53b sentence 1 or para. 7 of the German Banking Act (*Gesetz über das Kreditwesen*) or any other company permitted under Sec. 186 para. 5 sentence 1 AktG with the obligation to offer these shares to the shareholders for subscription (Secs. 203 para. 1, 186, para. 5 sentence 1 AktG). The Management Board is however authorized to exclude the subscription right of the shareholders, with the consent of the Supervisory Board, in whole or in part in certain cases and to determine the further details of the respective capital increase and the conditions of the share issuance. The authorizations to exclude the subscription right with the consent of the Supervisory Board to avoid fractional amounts serve the purpose to allow a practical subscription ratio with regard to the amount of the respective capital increase. Fractional amounts can result from the subscription ratio and possibly cannot be allotted equally to all shareholders. Before the registration of the capital increase a shareholder may be entitled to an amount of shares that does not allow an even subscription ratio in case of the implementation of the capital increase for cash. The partial amounts that are excluded from the subscription right in order to achieve an even subscription ratio are not of a significant scale and will be utilized by sale on the stock exchange or in any other manner in the best possible way for the Company. If an even subscription ratio is possible without any problems there will be no exclusion of the subscription right of shareholders for fractional amounts.

The suggested authorizations to exclude the subscription right with the consent of the Supervisory Board in case of a capital increase against contribution in kind serve the purpose to allow the granting of shares in the Company as consideration in the course of mergers with companies, in the course of the acquisition of companies, parts of companies or investments in companies or in the course of the acquisition of patents or similar rights or licenses or a pool of assets which constitutes a business. The Company is subject to European and global competition. The Company needs to be in the position at all times to be able to act rapidly and flexibly on the international markets in the interest of its shareholders. This includes the option to acquire companies, parts of companies or investments in companies or patents or similar rights or licenses or a pool of assets which constitutes a business in order to strengthen its competitiveness. As the case may be, it may be ideal for the interests of the shareholders and the Company to use this option by carrying out the acquisition in whole or in part by granting shares in the Company. The suggested authorizations to exclude the subscription right are supposed to give the Company the required flexibility to make use of opportunities which present themselves to acquire companies, parts of companies or investments in companies etc. rapidly and flexibly.

A capital increase for such acquisitions must often be carried out at short notice. For this reason it is necessary to create an authorized capital with the option to exclude subscription rights. This also protects the Company's liquidity resources. It does lead to a reduction of the shareholding percentage and the voting rights percentage (dilution) of the existing shareholders of the Company. In case of the granting of a subscription right it would not be possible to realize the advantages for the Company and its existing shareholders offered by the acquisition of companies, parts of companies or investments in companies or in the course of the acquisition of patents or similar rights or licenses or a pool of assets which constitutes a business against shares in the Company. For the Company this is of high importance. The Company is still a rather small market participant and actively looking for opportunities to integrate other businesses. Currently the Company is aware there are chances for acquisitions also as a partial of full share for share transaction and the management would like to further investigate such opportunities in the interest of the Company and its shareholders in the near future.

If opportunities for such an acquisition present themselves the Management Board will carefully assess whether it will make use of one of the authorizations to increase the share capital under exclusion of subscription rights. It will only do so if the acquisition against issue of the Company shares is in the best interests of the Company. Only if these requirements are met, the Supervisory Board will give its legally required consent to the use of the authorized capital.

Should new no-par-value shares be offered to shareholders for subscription, holders of convertible bonds and/or warrant bonds, convertible loans or warrants must usually either be offered a

subscription right for new shares to the extent that the holders would be entitled to after exercise of their conversion or option rights or performance of a conversion obligation or the option or conversion price must be reduced in accordance with the respective terms and conditions of the convertible bonds and/or warrant bonds, convertible loans or warrants. This provides the holders with a protection against dilution. By means of the suggested resolution the Management Board of the Company wishes to allow itself to choose carefully between both options when using the authorized capital.

Finally, the Management Board shall be authorized to exclude the subscription right with the consent of the Supervisory Board if the requirements on the amount and the other requirements made by Sec. 186 para. 3 sentence 4 AktG have been fulfilled. The partial amount of share capital pertaining to the new shares for which subscription rights are excluded will not exceed 10 % of the share capital registered at the time when the respective authorization becomes effective and when it is exercised. Regarding the 10 % limit shares shall be set off which were sold or issued or are to be issued during the term of the respective authorization pursuant to other authorizations under exclusion of subscription rights by direct or indirect application of Sec. 186 para. 3 sentence 4 AktG to the extent that a set off is legally required. A discount from the current stock exchange price will probably be no more than 3 % but will in any case not exceed the maximum legally permitted discount (currently 5 % of the stock exchange price).

These authorizations to exclude subscription rights is supposed to enable the management to react at short notice to favourable stock exchange situations and, using a price determination close to the market, to achieve the highest possible issue price and strengthen the equity and liquidity to the greatest possible degree. Due to the possibility to act faster and taking into account past experiences, such a capital increase leads to higher funds than a comparable capital increase with shareholder subscription rights. Accordingly, it lies in the interests of the Company and its shareholders. It does lead to a reduction of the shareholding percentage and the voting rights percentage (dilution) of the existing shareholders of the Company. Shareholders who want to avoid this dilution of their voting rights percentage and shareholding percentage can acquire the respective amount of shares via the stock exchange.

The Management Board will assess in each individual case whether it shall make use of the authorizations it has been granted when opportunities present themselves where subscription rights can be excluded. It will only exclude subscription rights if the measures are within the bounds that have been described in this report to the General Meeting in an abstract fashion and if the measures are in the best interests of the Company. Furthermore, only in this case the Supervisory Board will give its consent.

The Management Board will report to the General Meeting on each use of the authorized capital.

**10. Resolution on an amendment to the Articles of Association regarding the name of the Company**

Management Board and Supervisory Board propose to adopt the following resolution:

The name of the Company is changed to “Expedeon AG”. Sec. 1 para. 1 of the Articles of Association is newly drafted follows:

“1) The name of the Company is Expedeon AG.”

**Further information and explanations**

**Total number of shares and voting rights**

The share capital of the Company at the time of the convening of the Annual General Meeting amounts to EUR 50,372,556.00. It is divided into 50,372,556 shares of the Company. Each share carries one vote at the AGM, the total number of votes is therefore 50,372,556. The company holds at the time of the convening of this meeting no treasury shares. Different classes of shares do not exist.

**Attend the General Meeting and exercise voting rights**

To participate in the General Meeting and exercise their voting rights, shareholders are entitled, if they have applied to the address below before the General Meeting

SYGNIS AG  
c/o Computershare Operations Center  
80249 Munich  
Fax: +49 89 30903-74675  
e-mail: [anmeldestelle@computershare.de](mailto:anmeldestelle@computershare.de)

with evidence of their shareholding sign (in one of said transmission lines). For the proof of the shareholding, proof of share ownership in text form by the depositary institution is sufficient. Such evidence can be in German or English. The registration and proof have to be presented to the Company, at the latest six days before the meeting, i.e. no later than **28 June 2018, 24.00 h, CEST**.

The proof has to relate to the beginning of the 21st Day before the General Meeting, i.e. to **14 June 2018, 0.00 h CEST** ('record date').

In relation to the Company for attending the meeting and exercise their voting rights as shareholders only those are accepted who have provided the above proof of share ownership on the record date. The right to participate and the extent of the voting right here are determined exclusively on the shares held on the record date. Changes in shareholdings after the record date will not affect the right to participate and the number of voting rights. Shareholders who have acquired their shares after the record date may, with these shares in their own name not attend the AGM. The record date has no effect on the transferability of the shares and is not relevant for a possible dividend calculation.

Shareholders are requested (without being obliged) to submit the application and the above proof of share ownership by filling out the forms for admission tickets provided via their custodian banks and financial institution early and to return them to their custodian bank to ensure the timely submission of proof of ownership. After due notice of receipt of the application, including proof of ownership to the Company, the shareholders or the duly authorized representative will receive tickets for the Annual General Meeting.

### **Procedure for voting by proxy**

Every shareholder has the right to vote at the Annual General Meeting by a proxy, such as a bank, a shareholders' association or any other person of his discretion. Even in the case of a proxy, timely registration and proof of share ownership to participate in the General Meeting and exercise their voting rights are required as stated above. In case a shareholder gives proxy to more than one person, the Company will only consider the proxy which it has first received and will decline any proxy received afterwards.

For full powers, not from banks, pursuant to Sec. 135 para (10) AktG in conjunction with Sec. 125 paragraph (5) AktG equivalent institutions, enterprises and shareholders' associations or other according to Sec. 135 para (8) AktG, equivalent persons granted will apply: The appointment of a proxy, its revocation and proof of authorization to the Company has to be in text form (Sec. 126b BGB). Tickets for the Annual General Meeting will include an appropriate form that can (but does not have to) be used for proxy voting. A form is also available on the Company's website ([www.sygnis.com](http://www.sygnis.com)) under the heading "Investors" and the motto of "Annual General Meeting" under "Annual General Meeting 2018" available for download. The Company also submits a form on request free of charge.

Proof of authorization may be provided on the day of the meeting by the shareholder or the proxy at the meeting venue. Furthermore, evidence of the appointment of a proxy shall also be sent to the following address (using one of the above submission forms will suffice):

SYGNIS AG  
c/o Computershare Operations Center  
80249 Munich  
Fax: +49 89 30903-74675  
e-mail: [anmeldestelle@computershare.de](mailto:anmeldestelle@computershare.de)

For the authorization of banks, equivalent institutions and companies pursuant to Sec. 135 para (10) AktG in conjunction with Sec. 125 paragraph (5) AktG as well as shareholders' associations or other persons treated as such according to Sec. 135 para (8) AktG, for the revocation and proof of such appointment or revocation of the statutory provisions, particularly Sec. 135 AktG applies. Shareholders who wish to authorize a bank, a shareholders' association or another, assimilated with this person or institution will be asked to coordinate with those on the form of proxy.

In addition, we offer our shareholders, to be represented in accordance with instructions given by proxies appointed by the Company in the General Meeting. The shareholders who wish the Company-nominated proxy appoint a proxy must also sign as mentioned above correctly to the Annual General Meeting and prove their ownership. The Company-nominated proxies is only authorized to exercise voting rights, unless there is a specific instruction (instruction-bound proxies). Without providing the appropriate instruction, the proxy is invalid. The proxy is required to vote in accordance with the instructions given to him. The proxies of the Company will not accept any authority to file objections against shareholder resolutions, to pursue the issue and ask questions or to file motions. On applications for which there are no resolutions proposed by the Board and / or Supervisory Board with this invitation advertised, the voting representatives of the Company accept no instructions. Information about the proxies appointed by the Company as well as the form for the appropriate attorney and voting instructions are derived from the documents that are sent to the shareholders together with the ticket, and are also available for download on the Company's website ([www.sygnis.com](http://www.sygnis.com)) the heading "Investors" and the motto of "Annual General Meeting" under "Annual General Meeting 2018".

The power of attorney and instructions to the proxies of the Company before the Annual General Meeting should be, accompanied by the ticket or mention the ticket number, received, if possible, no later than **2 July 2018, 24.00 h CEST**, and must be in any case only in text form sent to the following address, fax no. or e-mail address (to use one of the above submission forms will suffice):



SYGNIS AG  
c/o Computershare Operations Center  
80249 Munich  
Fax: +49 89 30903-74675  
e-mail: [anmeldestelle@computershare.de](mailto:anmeldestelle@computershare.de)

For organizational reasons, the Company does not guarantee that incoming powers of attorney, revocations of powers of attorney, transfers or changes to directives received after the **2 July 2018, 24.00 h CEST**, at the above address, fax number or e-mail address can still be considered. But there is the possibility of authorizing the proxy of the Company, revocation of the proxy granted power of attorney, giving instructions and changes to directives on the date of Annual General Meeting until just before the vote on this at the entrance and exit control to the AGM.

To shareholders who have registered correct by and in time and are present at the Annual General Meeting, we offer to entitle the Company-nominated proxy to represent them in the General Meeting to exercise their voting rights.

**Information on the rights of shareholders under Secs. 122, paragraph (2), 126, paragraph (1), 127, 131 AktG**

**Shareholder proposals to amend the agenda according to Sec. 122 paragraph (2) AktG**

Shareholders holding more than one twentieth of the share capital or a proportional amount of EUR 500,000.00 may request that items be placed on the agenda and announced. Each request must be accompanied by a justification or a draft resolution. Applicants must prove that they are owner of a sufficient number of shares (Sec. 122, paragraph (2) sentence 1, paragraph (1), sentence 3 AktG) for the duration of the legally required minimum holding period of three months. The right to demand transfer from a bank, financial services institution or according to Sec. 53 (1) sentence 1 or Sec. 53b section (1) sentence 1 or paragraph (7) of the Act on the banking company operating the same (Sec. 70 sentence 1 AktG) shall be deemed equivalent to ownership. The property time of a predecessor is attributed to the shareholder if he has the stock charge, purchased by his trustee, as legal successors in discussion of a community or a stock transfer under Sec. 14 of the Insurance Supervision Act or Sec. 14 of the law on building societies (Sec. 70 sentence 2 AktG). The request must be in writing to the Management Board of SYGNIS, Waldhofer Straße 102, 69123 Heidelberg, and must reach the Company at least 30 days before the General Meeting, i.e. no later than **4 June 2018, 24.00 h CEST**.

Additions to the agenda - if they are not already acquainted with the notice – are being published immediately after the request in the Federal Gazette and are sent for publication to those media, which

are assumed to disseminate the information throughout the European Union. They are also made available on the Company's website ([www.sygnis.com](http://www.sygnis.com)) under the heading "Investors" and the motto of 'AGM' under 'AGM 2018'.

**Inquiries, counter proposals and nominations pursuant to Secs. 126, paragraph (1), 127 AktG**

According to Sec. 126, paragraph (1) AktG shareholder proposals, including the name of the shareholder, the justifications and any possible statement of the administration are to be made available to the authorized persons and under the conditions in Sec. 125 paragraph (1) (3) AktG if the shareholder at least 14 days before the meeting, therefore, until **20 June 2018, 24.00 h CEST**, has sent to the Company a counter proposal to a proposal of the Management Board and Supervisory Board on a specific agenda item with justification to the address given in the notice. A counter-motion and the justifications need not be made available if the conditions of Sec. 126 paragraph (2) AktG apply.

According to Sec. 127 AktG, Sec. 126 AktG shall apply mutatis mutandis to the proposal by a shareholder for the election of members of the Supervisory Board or auditors. The nomination does not need to be justified. The Management Board also does not need to make available a nomination if the proposal does not include name, profession and place of residence of the nominee. A proposal for the election of Supervisory Board members also does not need to be made available, if it does not include membership of the nominees in other statutory Supervisory Boards.

Applications and nominations by shareholders must be sent to the following address, fax number or e-mail address (use one of the above forms is sufficient transmission):

SYGNIS AG  
c/o Computershare Operations Center  
Elsenheimerstraße 61  
80687 Munich  
Fax: +49 89 30903-333  
e-mail: [gegenantraege@computershare.de](mailto:gegenantraege@computershare.de)

Otherwise addressed and nominations will not be considered. Proposals and election proposals, received in good time, together with possible statements by the administration in accordance with the laws, are provided on the Company's website ([www.sygnis.com](http://www.sygnis.com)) under the heading "Investors" and the motto of 'AGM' under 'AGM 2018'.

We point out that counter-motions and nominations that have been sent in advance to the Company in due time, will only be considered at the General Annual Meeting if they are made orally in the AGM.

The right of each shareholder to provide counter motions - even without prior and proper submission - to the Company during the General Meeting on the various items on the agenda or to submit nominations, remains unaffected.

### **Right under Sec. 131 paragraph (1) AktG**

Any shareholder or shareholder representative is entitled to receive upon request from the Management Board information concerning the affairs of the Company during the General Meeting, provided that such information is required for a proper evaluation of the agenda item, and there is no legal right to refuse such information. The duty extends to the legal and business relationships with affiliated companies as well as the position of the SYGNIS-Group and the companies integrated into the consolidated financial statements.

Requests for information in the Annual General Meeting in principle are to be made orally during the debate. Under the provisions of Sec. 131 paragraph (3) AktG, the Management Board is authorized to refuse provision of information. According to Sec. 11 paragraph (9) of the Articles of Association, the Chairman may limit the questions and statements of the shareholders to a reasonable time.

### **Information on data protection**

SYGNIS AG processes the following categories of your personal data within the framework of the General Meeting: Contact information (e.g. name or e-mail address), information about your shares (e.g. number of shares) and administrative data (e.g. admission ticket number). The processing of personal data within the framework of the General Meeting is based on Art. 6 para. 1 letter c of the General Data Protection Ordinance (DSGVO). It states that the processing of personal data is legally permitted if the processing is necessary to fulfil a legal obligation. SYGNIS AG is legally obliged to hold the Annual General Meeting of its Shareholders. In order to fulfil this obligation, the processing of the above categories of personal data is essential. You cannot register for the Annual General Meeting without providing your personal data.

SYGNIS AG is responsible for the data processing. The contact details of the person responsible are as follows:

SYGNIS AG

Management Board

Waldhofer Straße 102

69123 Heidelberg

E-mail: [investors@sygnis.com](mailto:investors@sygnis.com)

Personal data concerning you will not be passed on to third parties. Exceptionally, third parties may also have access to this data if they have been assigned by SYGNIS AG to provide services within the framework of the Annual General Meeting. This applies to customary service providers for General Meetings such as AGM agencies, lawyers or auditors. The service providers receive personal data only to the extent necessary for the provision of the service.

Depending on the individual case, the above data will be stored for up to 3 years (but not less than 2 years) after the end of the Annual General Meeting and then deleted., unless further processing of the data is still required in individual cases for motions, decisions or legal procedures relating to the Annual General Meeting.

You have the right to receive information about the personal data that has been stored about you free of charge upon request. In addition, you have the right to request the correction of incorrect data, the right to demand the restriction of the processing of data that has been processed too extensively and the right to delete personal data that has been processed unlawfully or stored for too long (insofar as there is no legal obligation to retain data and no other reasons according to Art. 17 para. 3 DSGVO are applicable). In addition, you have the right to request the transfer of all data you have provided to us in a standard file format (right for "data portability").

To exercise your rights, simply send an e-mail to: [Dataprotection@expedeeon.com](mailto:Dataprotection@expedeeon.com).

You also have the right of appeal to a data protection supervisory authority.

You can contact the Company's data protection officer at the following address:

SYGNIS AG  
- Data Protection Officer -  
c/o Expedeeon Limited  
25 Norman Way  
Over CB24 5QE  
England (U.K.)  
[Dataprotection@expedeeon.com](mailto:Dataprotection@expedeeon.com)

Heidelberg, May 2018

SYGNIS AG  
The Management Board (*Vorstand*)