



Notification of the allotment ratio for the share buy back

Heidelberg, Germany, and Cambridge, UK, 18 February 2020 - As part of the share buyback offer directed at the acquisition of own shares and published on 24 January 2020 on the website of 4basebio AG at www.investors.4basebio.com and announced in the Federal Gazette (*Bundesanzeiger*), 5,584,558 shares within the price range of EUR 1.60 to EUR 1.85 have been tendered to 4basebio AG by the end of the acceptance period on 10 February 2020. In accordance with the offer as of 24 January 2020 and the volume increase decided by the Management Board on 10 February 2020, the offer of 4basebio AG related to a buyback of up to 5,230,726 shares in total.

The allotment ratio is rounded 93.66 % per accepting shareholder who has accepted the buyback offer of 4basebio AG in accordance with Section 2.2 a) either (i) at a shareholder purchase price (*Aktionärskaufpreis*) equal to or below the final purchase price (*Endgültiger Kaufpreis*) or (ii) at the final purchase price. For shareholders who have given an instruction to tender up to 100 shares, the allocation quota is 100 %. In total, 5,230,712 shares will be presumably bought back, which represents approximately 10.00 % of the share capital.

The settlement of the offer is expected to take place on 24 February 2020.

Heidelberg, 18 February 2020

4basebio AG

The Management Board